

Our professional qualifications

The London Institute of Banking & Finance Professional Qualifications Framework provides clear pathways for career development and professional recognition through to Chartered status.

Whether students are new to the industry, keen to upskill their technical and specialist knowledge or an experienced practitioner, the framework supports individuals and organisations to develop the knowledge, skills and competence required of today's banking and finance professionals.

A range of mandatory, role-based and specialist qualifications for banking & finance professionals.

Expert

The Expert stage provides the pathway to Chartered status and is designed for those in, or aspiring to, senior roles.

To be awarded Chartered Associate status, candidates are required to hold the PDipB&F (or equivalent) and complete two specialist components plus Professionalism, Conduct and Ethics (6PCE), and have three years of relevant experience. Candidates completing the level 6 Diploma in Financial Advice (Adv DipFA) are also eligible. Chartered status is maintained through membership of The London Institute of Banking & Finance and a commitment to a programme of annual CPD.

Professional

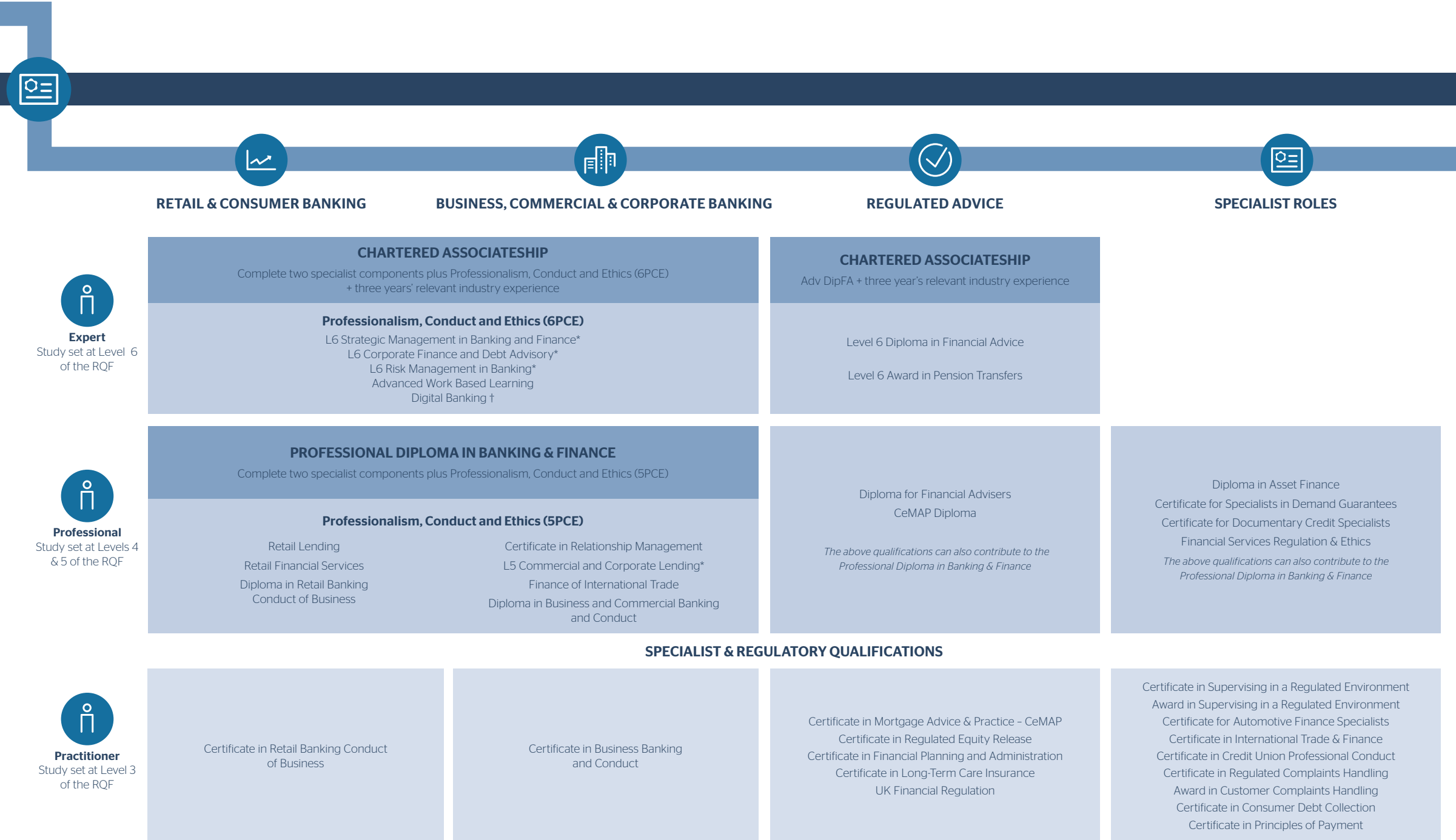
The Professional stage offers a range of industry recognised qualifications designed to support those in management and graduate entrant roles. Candidates who complete two specialist components, including the study of the compulsory Professionalism, Conduct and Ethics (5PCE) qualification, are eligible to achieve the Professional Diploma in Banking & Finance (PDipB&F) designation and apply for Associate status of The London Institute of Banking & Finance.

Practitioner

The Practitioner stage provides a range of Certificate qualifications in specialist areas such as complaints handling, retail and commercial banking conduct and debt collection. Qualifications at this stage provide a good foundation for further progression and those holding a Certificate level qualification are eligible to apply for Membership of The London Institute of Banking & Finance.

Regulated Advice and Specialist Roles

Our qualifications also support staff in regulated advice and specialist roles including trade finance and asset finance.



† Under development * Validation pending